

Deutsche Post AG

Bonn

Wertpapierkennnummer (WKN – German securities code): 555200
ISIN: DE0005552004

Notification in accordance with section 30b (1) sentence 1 no. 2 of the *Wertpapierhandelsgesetz* (WpHG – German Securities Trading Act) and with section 221 (2) sentence 3 of the *Aktiengesetz* (AktG – German Stock Corporation Act)

(Issuance of convertible bonds with rights to receive no-par value registered shares in Deutsche Post AG)

The Board of Management of Deutsche Post AG has resolved, with the consent of the Supervisory Board respectively, by resolutions as of 4 September 2017 and 6 December 2017, to make use of the authorization to issue convertible bonds granted by the Annual General Meeting on 28 April 2017 and to issue convertible bonds in the amount of 1,000,000,000 Euro in total and a nominal value of 100,000 Euro for each convertible bond.

The convertible bonds authorize and oblige to receive no-par value registered shares in Deutsche Post AG in accordance with the terms and conditions of the issuance. The convertible bonds are based on the Contingent Capital according to section 5 (5) of the Articles of Association of Deutsche Post AG. The pre-emptive rights of the shareholders in Deutsche Post AG to subscribe the convertible bonds have been excluded.

The minutes of the Annual General Meeting on 28 April 2017 with the original terms of the authorization resolution as well as the declaration regarding the issuance of the convertible bonds have been deposited at the commercial register (Handelsregister), municipal court (Amtsgericht) Bonn, HRB 6792.

Bonn, December 2017

Deutsche Post AG

The Board of Management

The Chairman of the Supervisory Board