

**Deutsche Post AG**  
**Bonn**  
– German securities code: 555 200 –  
– ISIN: DE0005552004 –

**Notification in accordance with section 30b (1) sentence 1 no. 2 of the  
*Wertpapierhandelsgesetz* (WpHG – German Securities Trading Act)**

**on the creation of authorised capital**

**and**

**Notification in accordance with section 30b (1) sentence 1 no. 2 of the  
*Wertpapierhandelsgesetz* (WpHG – German Securities Trading Act) and section  
221 (2) sentence 3 of the *Aktengesetz* (AktG – German Stock Corporation Act)**

**on the authorisation to issue bonds with warrants, convertible bonds and/or  
income bonds as well as profit participation certificates and the simultaneous  
creation of contingent capital**

#### 1. Authorised capital

On 29 May 2013, the Annual General Meeting of Deutsche Post AG resolved to authorise the Board of Management, with the consent of the Supervisory Board, to increase the Company's share capital by up to €240,000,000 in the period up to 28 May 2018 by issuing up to 240,000,000 no-par value registered shares in exchange for cash and/or non-cash contributions (Authorised Capital 2013). It resolved to reformulate Article 5 (2) of the Articles of Association accordingly.

Shareholders are entitled in principle to pre-emptive subscription rights. However, the Board of Management is authorised, with the consent of the Supervisory Board, to disapply shareholders' pre-emptive subscription rights to shares from the Authorised Capital 2013 in the cases set out in Article 5 (2) of the Articles of Association.

Further details may be found in the motion proposed by the Board of Management and the Supervisory Board in relation to agenda item 6, which was published in the *Bundesanzeiger* (Federal Gazette) on 17 April 2013 and was adopted by the Annual General Meeting without any amendments.

The Authorised Capital 2013 and the amendment to the Articles of Association were recorded in the commercial register of the Bonn Local Court on 22 July 2013.

2. Authorisation to issue bonds with warrants, convertible bonds and/or income bonds as well as profit participation certificates and the simultaneous creation of contingent capital

On 29 May 2013, the Annual General Meeting of Deutsche Post AG authorised the Board of Management, with the consent of the Supervisory Board, to issue bearer or registered bonds with warrants, convertible bonds and/or income bonds as well as profit participation certificates, or a combination thereof (hereinafter referred to collectively as “bonds”), in an aggregate principal amount of up to €1,500,000,000, with or without maturity restrictions, on one or more occasions in the period up to 28 May 2018, and to grant the bond holders or creditors option or conversion rights for up to 75,000,000 no-par value registered shares in the Company with an aggregate notional interest in the share capital of up to €75,000,000, as specified in greater detail in the terms and conditions for the bonds.

Shareholders are entitled in principle to pre-emptive subscription rights to the bonds. However, the Board of Management is authorised, with the consent of the Supervisory Board, to disapply shareholders’ pre-emptive subscription rights to bonds in the cases set out in the authorising resolution.

The Annual General Meeting of Deutsche Post AG also resolved on 29 May 2013 to contingently increase the Company’s share capital by up to €75,000,000 by issuing up to 75,000,000 new, no-par value registered shares (Contingent Capital 2013). It resolved to amend the Articles of Association accordingly (incorporation of a new section – Article 5 (4) of the Articles of Association).

The contingent capital increase serves to grant option or conversion rights or to settle option or conversion obligations, as well as to grant shares in lieu of cash payments to the holders of bonds issued by the Company or its Group companies in accordance with the authorising resolution adopted by the Annual General Meeting on 29 May 2013.

Further details may be found in the motion proposed by the Board of Management and the Supervisory Board in relation to agenda item 7, which was published in the *Bundesanzeiger* (Federal Gazette) on 17 April 2013 and adopted by the Annual General Meeting without any amendments.

The Contingent Capital 2013 and the amendment to the Articles of Association were recorded in the commercial register of the Bonn Local Court on 22 July 2013.

**Bonn, July 2013**

**Deutsche Post AG**

***The Board of Management***