

Deutsche Post AG / New loan issues and their warranties according to § 30e Para. 1, No. 2 of the WpHG [the German Securities Trading Act]

11.12.2012

Dissemination of a Post-admission Duties announcement according to Article 30e Para. 1, No. 2 WpHG, transmitted by DGAP - a company of EquityStory AG.
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In December 2012, Deutsche Post AG issued under its EUR 3 billion Debt Issuance Programme established in March 2012 and increased to EUR 5 billion in November 2012 two euro-denominated notes as follows:

Note with 8-year maturity: Aggregated nominal amount EUR 300 million Issue Price 99.048 % Coupon 1.875 % p.a. ISIN XS0862941506

Note with 12-year maturity: Aggregated nominal amount EUR 700 million Issue Price 99.750 % Coupon 2.875 % p.a. ISIN XS0862952297

The notes are listed on the Luxembourg Stock Exchange. Further details are available on the website of the Luxembourg Stock Exchange (www.bourse.lu).

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End of Announcement

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