

Express: Revenue and earnings increase

Express	Q3 2023	Q3 2024	YOY
Revenue (in EUR million)	5,885	6,063	3.0 ⁽¹⁾
EBIT (in EUR million)	667	686	2.8 ⁽¹⁾
EBIT margin (in percent)	11.3	11.3	+/-0 ⁽²⁾

(1) in percent

(2) in percentage points

Global Forwarding, Freight: Increased revenue due to higher volumes and freight rates

Global Forwarding, Freight	Q3 2023	Q3 2024	YOY
Revenue (in EUR million)	4,417	5,037	14.0 ⁽¹⁾
EBIT (in EUR million)	306	277	-9.5 ⁽¹⁾
EBIT margin (in percent)	6.9	5.5	-1.4 ⁽²⁾

(1) in percent

(2) in percentage points

Supply Chain: Revenue and earnings growth

Supply Chain	Q3 2023	Q3 2024	YOY
Revenue (in EUR million)	4,258	4,427	4.0 ⁽¹⁾
EBIT (in EUR million)	242	274	13.2 ⁽¹⁾
EBIT margin (in percent)	5.7	6.2	0.5 ⁽²⁾

(1) in percent

(2) in percentage points

eCommerce: Revenue increase and network expansion

eCommerce	Q3 2023	Q3 2024	YOY
Revenue (in EUR million)	1,477	1,645	11.4 ⁽¹⁾
EBIT (in EUR million)	55	50	-9.1 ⁽¹⁾
EBIT margin (in percent)	3.7	3.0	-0.7 ⁽²⁾



(1) in percent

(2) in percentage points

Post & Parcel Germany: Parcel business grows, letter mail business continues to lose ground

Post & Parcel Germany	Q3 2023	Q3 2024	YOY
Revenue (in EUR million)	3,959	4,053	2.4 ⁽¹⁾
EBIT (in EUR million)	207	171	-17.4 ⁽¹⁾
EBIT margin (in percent)	5.2	4.2	-1.0 ⁽²⁾

(1) in percent

(2) in percentage points

Group financial highlights for the third quarter of 2024

DHL Group (in EUR million)	Q3 2023	Q3 2024	YOY in %
Revenue	19,398	20,592	6.2
– of which international	14,490	15,475	6.8
EBIT	1,372	1,373	0.1
Consolidated net profit ⁽¹⁾	807	751	-6.9
Basic earnings per share (in €)	0.68	0.64	-5.9
Diluted earnings per share (in €)	0.68	0.63	-7.4

⁽¹⁾ After non-controlling interests

Divisional revenue for the third quarter of 2024

in EUR million	Q3 2023	Q3 2024	YOY in %
Express	5,885	6,063	3.0
Global Forwarding, Freight	4,417	5,037	14.0
Supply Chain	4,258	4,427	4.0
eCommerce	1,477	1,645	11.4
Post & Parcel Germany	3,959	4,053	2.4
Group Functions/Consolidation	-598	-633	-5.9
Group	19,398	20,592	6.2



Divisional EBIT for the third quarter of 2024

in EUR million	Q3 2023	Q3 2024	YOY in %
DHL	1,271	1,287	1.3
Express	667	686	2.8
Global Forwarding, Freight	306	277	-9.5
Supply Chain	242	274	13.2
eCommerce	55	50	-9.1
Post & Parcel Germany	207	171	-17.4
Group Functions/Consolidation	-105	-85	19.0
Group	1,372	1,373	0.1

Group financial highlights for the first nine months of 2024

DHL Group (in EUR million)	9M 2023	9M 2024	YOY in %
Revenue	60,410	61,482	1.8
– from which international	45,146	45,745	1.3
EBIT	4,703	4,035	-14.2
Consolidated net profit ⁽¹⁾	2,696	2,235	-17.1
Basic earnings per share (in €)	2.26	1.91	-15.5
Diluted earnings per share (in €)	2.23	1.88	-15.7

⁽¹⁾ After non-controlling interests

Divisional revenue for the first nine months of 2024

in EUR million	9M 2023	9M 2024	YOY in %
Express	18,288	18,289	0.0
Global Forwarding, Freight	14,740	14,534	-1.4
Supply Chain	12,597	13,112	4.1
eCommerce	4,490	4,945	10.1
Post & Parcel Germany	12,153	12,479	2.7
Group Functions/Consolidation	-1,858	-1,877	-1.0
Group	60,410	61,482	1.8



Divisional EBIT for the first nine months of 2024

in EUR million	9M 2023	9M 2024	YOY in %
DHL	4,509	3,803	-15.7
Express	2,471	2,001	-19.0
Global Forwarding, Freight	1,083	819	-24.4
Supply Chain	741	809	9.2
eCommerce	214	175	-18.2
Post & Parcel Germany	468	495	5.8
Group Functions/Consolidation	-274	-264	3.6
Group	4,703	4,035	-14.2